

Client Information

Name: _____ Social Security # _____ Home Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

E-mail address: _____ Cell Phone: _____

Is it ok to leave a confidential voicemail/appointment reminder text on your cell phone: Yes No (please circle)

Age: _____ Birth Date: _____ Race: _____ Marital: M S W D

Occupation: _____ Employer: _____

Employer's Address: _____ Office Phone: _____

Spouse: _____ Occupation: _____ Employer: _____

How many children? _____ Names and Ages of Children: _____

Name of Nearest Relative: _____ Phone: _____

How were you referred to our office? _____ or

Who may we thank for referring you to our office?: _____

Family Medical Doctor (first and last name): _____

When healthcare professionals work together it benefits you. May we have your permission to update your medical doctor regarding your care at this office? _____

HISTORY OF PRESENT PROBLEM:

Purpose of this appointment: _____

Have you ever had the same or a similar condition? _____ Yes _____ No If yes, when and describe:

PAST HISTORY

Do you ever have: (Place a check mark by conditions that apply to you)

- | | |
|---|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Post Traumatic Stress Disorder |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Adoption Issues |
| <input type="checkbox"/> Abandonment | <input type="checkbox"/> Other. List: _____ |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Other. List: _____ |
| <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> HIV Positive |

Have you had any major illness, hospitalizations or surgeries? Women, please include information about childbirth (include dates): _____

Have you been treated for any health condition by a physician in the last year? _____ Yes _____ No

If yes, describe: _____

What medications or drugs are you taking? (List name and dosage)

Please list any other health problems you have, no matter how insignificant they may be: _____

Patient Name: _____ Date: _____

SOCIAL HISTORY:

Do you drink alcoholic beverages? _____ If so, how much per week? _____
Do you use any tobacco products? _____ Do you smoke? _____ If so, packs per day: _____
Do you take vitamin supplements? _____ If so, please list: _____
Do you consume caffeine? _____ If so, how much per day: _____
Do you exercise? _____ If yes, what is the frequency and type of exercise? _____
Do you sleep well at night? _____ If no, why not? _____
What are your hobbies? _____
What percentage of time during the day (at home or at your job away from home) do you spend:
Under normal stress load: _____% Under considerable stress: _____% Resting or relaxed: _____%

FAMILY HISTORY:

Parents:
Father: living ___ deceased ___ (check one) Current age if still living: _____ Cause of death and age at death if deceased: _____

Mother: living ___ deceased ___ (check one) Current age if still living: _____ Cause of death and age at death if deceased: _____

Check if applicable to you: ___ I am adopted ___ As an adopted child, little is known of my birth parents or family.

Do you have any family members who suffer from the same condition you do? _____ If so, please list: _____

FAMILY DISEASES (if applicable and indicate whether family member is Father, Mother, Sister, Brother):

- | | |
|---|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Eating Disorder |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Post Traumatic Stress Disorder |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Adoption Issues |
| <input type="checkbox"/> Abandonment | <input type="checkbox"/> Other. List: _____ |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Other. List: _____ |
| <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> HIV Positive |

I currently accept Cigna EAP/behavioral health and am in the process of getting on all other insurance plans. Right now, for all other insurances, I am happy to provide a receipt including codes needed for re-imbusement if you choose to use your insurance (Please keep in mind that I must give you a mental illness diagnosis for most insurances to reimburse you). This code becomes part of your permanent medical file and can impact future insurability as well as job/career prospects. Many clients choose to keep their records private instead and pay with credit cards or a payment plan. Please let me know if you need receipts and when. Please check your deductible and co-pay and if there is a need for an authorization number or you may be charged the full session rate (\$150/hour).

AUTHORIZATION AND RELEASE: I authorize the therapist to release all information necessary to communicate with personal physicians and other healthcare providers and payors and to secure the payment of benefits. I understand that I am responsible for all costs of therapy and counseling care, regardless of insurance coverage and that I can receive receipts to fax to my insurance for reimbursement. I also understand that if I suspend or terminate my schedule of care as determined by my treating therapist, any fees for professional services will be immediately due and payable.

The patient/client understands and agrees to allow this healthcare office to use his/her Patient Health Information for the purposes of treatment, payment, healthcare operations, and coordination of care. We want you to know how your Patient Health Information is going to be used in this office and your rights concerning those records. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you on our website before signing this consent. If there is anyone you do not want to receive your medical records, please inform our office.

Patient's Signature: _____ Date: _____

Guardian's Signature Authorizing Care: _____ Date: _____